



## **Estate Planning & Taxes Event**

**Saturday, January 15, 2022**

**10:30 a.m.**

### **First Evangelical Lutheran Church**

287 West Main Street, Xenia

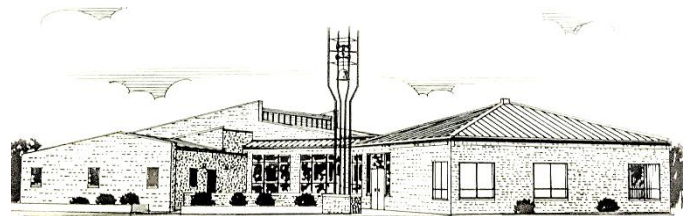
*Please join us for a special educational event.*

## **Controlling & Preserving Your Assets: Basic Estate Planning & Financial Concepts to Reduce Taxes and Transfer Wealth**

Mr. Bob Emerson, a former Financial Advisor, will discuss the necessary estate documents required and flow of estate assets. We have asked Thrivent Financial Advisor Terry J Powers to discuss various topics including Tax Efficiency, Roth Conversions, Qualified Charitable Contributions and Wealth Transfer Efficiency.

*Light snacks and Drinks will be served.*

***Please contact the First Lutheran Office at 937-372-7421 before noon  
Thursday, January 13 to reserve your spot for this important event.***



Terry J Powers, CHFC®, CLU®, FIC  
Financial Consultant  
Greater Ohio Associates

937-660-9444  
Beavercreek Greene Town Center  
70 Birch Alley, Suite 240  
Beavercreek, OH 45540

*All are welcome here.*



First Evangelical Lutheran Church  
Evangelical Lutheran Church in America  
God's work. Our hands.